

**Share Application Form and Instructions**

1st October 2017

**NEW SHAREHOLDER PURCHASE**  
**REVETEC HOLDINGS LIMITED**

ACN 115 621 317

To the Directors  
Revetec Holdings Limited  
27 THE BOULEVARDE  
LILYFIELD NSW 2040

{office use only}

Mr/Mrs/Miss

Shareholder Reference No: **C0016** \_ \_

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Family Name/Company Name

Given Names/ACN Number if Company

Address: \_\_\_\_\_

\_\_\_\_\_  
(Please complete full name and address) Post Code: \_\_\_\_\_

Contact Phone Number: \_\_\_\_\_ Fax Number: \_\_\_\_\_

Email Address: \_\_\_\_\_

Number of shares applied for: \_\_\_\_\_

**New shareholder(s)** Application money enclosed @\$0.06 per share applied for \$ \_\_\_\_\_

**Note:** For every new share, one free option will be received. \*Such option may be exercised at \$0.06 (6 cents per share), no later than the close of business Tuesday 30th June 2020.

Cheque Details:

Bank \_\_\_\_\_ Branch \_\_\_\_\_ Account No \_\_\_\_\_

*(Please insert number of shares applied for and amount of application money enclosed and cheque details)*

I/We whose full name(s) and address(s) appear above hereby apply for the number of shares shown herein (or shares as may be allocated to me/us by the Company in respect of this application).

I/We agree to be bound by the Constitution of Revetec Holdings Limited.

**Date:** / / 2017 **Signature(s):** \_\_\_\_\_

**This share purchase offer now supersedes all previous new shareholder offers.**

**IMPORTANT:** New Shareholders may apply for shares in multiples of \$1'00.00 [16,666 shares] and the minimum application is \$1'000.00. This application should be completed and lodged in accordance with the instructions set out below.

Share on offer as follows;

\$ 1'000 @\$0.06 = 16,666 shares.  
\$ 2'000 @\$0.06 = 33,333 shares.  
\$ 3'000 @\$0.06 = 50,000 shares.  
\$ 4'000 @\$0.06 = 66,666 shares.  
\$ 5'000 @\$0.06 = 83,333 shares.  
\$ 6'000 @\$0.06 = 100,000 shares.  
\$ 7'000 @\$0.06 = 116,666 shares.  
\$ 8'000 @\$0.06 = 133,333 shares.  
\$ 9'000 @\$0.06 = 150,000 shares.  
\$10'000 @\$0.06 = 166,666 shares etc...

Larger investments: P.O.A.

**This limited offer may end anytime and without notice!**

### **INSTRUCTIONS TO APPLICANTS:**

#### **PAYMENT**

Applications must be accompanied by the application money (in Australian currency).

Cheques should be made payable to **Revetec Holdings Limited** and crossed "Not Negotiable".

Payment by overseas resident applicants is to be made by a draft in Australian currency payable on a bank within Australia.

#### **LODGING OF APPLICATIONS**

Application Forms must be lodged at; Revetec Holdings Limited 27 THE BOULEVARDE, LILYFIELD NSW 2040	Bank Direct Deposit details; Revetec Holdings Limited BBS: <b>032267</b> A/C No: <b>348918</b>
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\* All shares purchased with this offer include a free share option.

Revetec Holdings Limited reserves the right to not accept and/or cancel any payment(s) at any time without prior notice.