

Share Application Form and Instructions

20th April 2019

NEW SHAREHOLDER PURCHASE
REVETEC HOLDINGS LIMITED
ACN 115 621 317

To the Directors
Revetec Holdings Limited
27 THE BOULEVARDE
LILYFIELD NSW 2040

{office use only}

Mr/Mrs/Miss

Shareholder Reference No: **C0016** _ _

Family Name/Company Name

Given Names/ACN Number if Company

Address: _____

(Please complete full name and address) Post Code: _____

Contact Phone Number: _____ Fax Number: _____

Email Address: _____

Number of shares applied for: _____

New shareholder Application money enclosed \$0.025 (2.5cents) per share of \$ _____

Note: For every new share, one free option will be received. *Such option may be exercised at **\$0.01** (1cent) per share, no later than the close of business Tuesday 30th June 2020.

Cheque Details:

Bank _____ Branch _____ Account No _____

(Please insert number of shares applied for and amount of application money enclosed and cheque details)

I/We whose full name(s) and address(s) appear above hereby apply for the number of shares shown herein (or shares as may be allocated to me/us by the Company in respect of this application).

I/We agree to be bound by the Constitution of Revetec Holdings Limited.

Date: / / 2019 **Signature(s):** _____

This share purchase offer now supersedes all previous new shareholder offers.

IMPORTANT: New Shareholders may apply for shares, the minimum application is \$25'000.00.

This application should be completed and lodged in accordance with the instructions set out below.

Share on offer as follows;

\$ 25'000 @\$0.025 = 1,000,000 shares.
\$ 50'000 @\$0.025 = 2,000,000 shares.
\$ 75'000 @\$0.025 = 3,000,000 shares.
\$ 100'000 @\$0.025 = 4,000,000 shares.

Larger investments: P.O.A.

This limited offer may end anytime and without notice!

INSTRUCTIONS TO APPLICANTS:

PAYMENT

Applications must be accompanied by the application money (in Australian currency).

Cheques should be made payable to **Revetec Holdings Limited** and crossed "Not Negotiable".

Payment by overseas resident applicants is to be made by a draft in Australian currency payable on a bank within Australia.

LODGING OF APPLICATIONS

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| Application Forms must be lodged at; Revetec Holdings Limited 27 THE BOULEVARDE, LILYFIELD NSW 2040 | Bank Direct Deposit details; Revetec Holdings Limited BBS: 032267 A/C No: 348918 |
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* All shares purchased with this offer include a free share option.

Revetec Holdings Limited reserves the right to not accept and/or cancel any payment(s) at any time without prior notice.