

Share Application Form and Instructions

1st Jan 2017

NEW SHAREHOLDER PURCHASE ONLY
REVETEC HOLDINGS LIMITED

ACN 115 621 317

To the Directors
Revetec Holdings Limited
27 THE BOULEVARDE
LILYFIELD NSW 2040

{office use only}

Mr/Mrs/Miss

Shareholder Reference No: **C0016** _ _

Family Name/Company Name

Given Names/ACN Number if Company

Address: _____

Post Code: _____

(Please complete full name and address)

Contact Phone Number: _____ Fax Number: _____

Email Address: _____

Number of shares applied for: _____

New shareholder(s) Application money enclosed @\$0.01 per share applied for \$ _____

Note: For every new share, one free option will be received. *Such option may be exercised at \$0.10 (10 cents per share), no later than the close of business Saturday 30th June 2018.

Cheque Details:

Bank _____ Branch _____ Account No _____

(Please insert number of shares applied for and amount of application money enclosed and cheque details)

I/We whose full name(s) and address(s) appear above hereby apply for the number of shares shown herein (or shares as may be allocated to me/us by the Company in respect of this application).

I/We agree to be bound by the Constitution of Revetec Holdings Limited.

Date: / / 2017 **Signature(s):** _____

This share purchase offer now supersedes all previous new shareholder offers.

IMPORTANT: New Shareholders may apply for shares in multiples of \$500.00 [50,000 shares] and the minimum application is \$500.00. This application should be completed and lodged in accordance with the instructions set out below.

Share on offer as follows;

\$ 500	@\$0.01	=	50,000 shares.
\$1'000	@\$0.01	=	100,000 shares.
\$1'500	@\$0.01	=	150,000 shares.
\$2'000	@\$0.01	=	200,000 shares.
\$2'500	@\$0.01	=	250,000 shares.
\$3'000	@\$0.01	=	300,000 shares.
\$3'500	@\$0.01	=	350,000 shares.
\$4'000	@\$0.01	=	400,000 shares.
\$4'500	@\$0.01	=	450,000 shares.
\$5'000	@\$0.01	=	500,000 shares.
\$5'500	@\$0.01	=	550,000 shares.
\$6'000	@\$0.01	=	600,000 shares.
\$6'500	@\$0.01	=	650,000 shares.
\$7'000	@\$0.01	=	700,000 shares.
\$7'500	@\$0.01	=	750,000 shares.
\$8'000	@\$0.01	=	800,000 shares.
\$8'500	@\$0.01	=	850,000 shares.
\$9'000	@\$0.01	=	900,000 shares.
\$9'500	@\$0.01	=	950,000 shares.
\$10'000	@\$0.01	=	1,000,000 shares.

Larger investments: P.O.A.

This limited offer may end anytime and without notice !

INSTRUCTIONS TO APPLICANTS:

PAYMENT

Applications must be accompanied by the application money (in Australian currency).

Cheques should be made payable to **Revetec Holdings Limited** and crossed "Not Negotiable".

Payment by overseas resident applicants is to be made by a draft in Australian currency payable on a bank within Australia.

LODGING OF APPLICATIONS

Application forms must be lodged at;

Revetec Holdings Limited
27 THE BOULEVARDE,
LILYFIELD NSW 2040

* All shares purchased with this offer include a free share option.

Revetec Holdings Limited reserves the right to not accept and/or cancel any payment(s) at any time without prior notice.