



REVETEC

H O L D I N G S L I M I T E D

A.C.N.: 115 621 317

Address: 27 The Boulevard, LILYFIELD NSW 2040

Web: www.revetec.com

Email: admin@revetec.com

3rd January 2014

Directors Announcement

\$100,000 Funding Drive

**This share purchase offer now supersedes all previous existing shareholder offers.
This offer ends on the close of business on Monday 31st March 2014**

Shares may be applied for only in the multiples shown below and minimum application is \$250.00 (2,500 shares). This application form linked below should be completed and lodged in accordance with the instructions.

http://www.revetec.com/Share_Purchases/Existing_Shareholder_Application_Form_Jan-2014_inc-Option.pdf

2,500 shares @\$0.10 = \$250
5,000 shares @\$0.10 = \$500
7,500 shares @\$0.10 = \$750
10,000 shares @\$0.10 = \$1'000
12,500 shares @\$0.10 = \$1'250
15,000 shares @\$0.10 = \$1'500
17,500 shares @\$0.10 = \$1'750
20,000 shares @\$0.10 = \$2'000
22,500 shares @\$0.10 = \$2'250
25,000 shares @\$0.10 = \$2'500
27,500 shares @\$0.10 = \$2'750
30,000 shares @\$0.10 = \$3'000

60,000 shares @\$0.083 = \$5'000
140,000 shares @\$0.071 = \$10'000
250,000 shares @\$0.060 = \$15'000
400,000 shares @\$0.050 = \$20'000
750,000 shares @\$0.040 = \$30'000
1'250,000 shares @\$0.032 = \$40'000
2'000,000 shares @\$0.025 = \$50'000
10,000,000 shares @\$0.010 = \$100'000

We have now drawn down on the full \$20'000 loan.

So, by 17th January 2014 it is imperative RHL raise a further \$10'000 to pay and secure the majority of the patent that fall due for payment on 17th January 2014.

In 2013 we have already incurred over \$5'000 to renew our new X-design patents, these patents give RHL approx. 20yrs of patent protection for our technology thus enhancing your investment(s).



A.C.N.: 115 621 317

Address: 27 The Boulevard, LILYFIELD NSW 2040

Web: www.revetec.com

Email: admin@revetec.com

Annual General Meeting (AGM)

The belated 2013 AGM may be held at the **Sydney Airport Holiday Inn Hotel**, Mascot, NSW 2020 on 3rd February 2014, great for interstate travellers as only 10 minutes walk North from domestic Airport and 2 minutes walk south from the new Mascot train station.

LOAN

To clarify: The \$20'000 interest free loan announced on 18th December 2013 was not an offer to purchase shares at discounted price. The loan was given in good faith by a shareholder to assist RHL with the patents renewals. The newly granted Chinese and USA X-design Patents are used as security against the loan, RHL intention is to repaid the loan in full by 30th April 2014. If RHL is unable to raise enough funds to repay this loan, remuneration in shares will be offered at heavily discounted rate of \$0.01 per share (2,000,000 shares).

Without this loan there was a good chance the patents would have fallen-over &/or attract more expensive late payment fees, previously incurred.

Closing statement

It is my mission to raise \$100'000 for RHL to be able to cover all expenses for the next 24 months. As the CEO - managing director I give you my promise that if we raise 100'000 my priority will be to pay the \$30'000 for the due patents then set aside \$40'000 to cover all patent renewals until January 2016. The remaining funds will then be used to purchase thermal units, parts and billeted Aluminium and Steel materials for the build of our PPG prototype engine as well as running costs.

Now is an important time to back RHL by purchase additional shares, don't leave it to chance thinking someone else will.

Note: News posted here contains forward-looking statements that may or may not happen.

Kind regards

A handwritten signature in black ink, appearing to read "Dennis Monamy", written over a light blue circular stamp or watermark.

Dennis Monamy (CEO)